



Faster Global Search for SuiteCRM

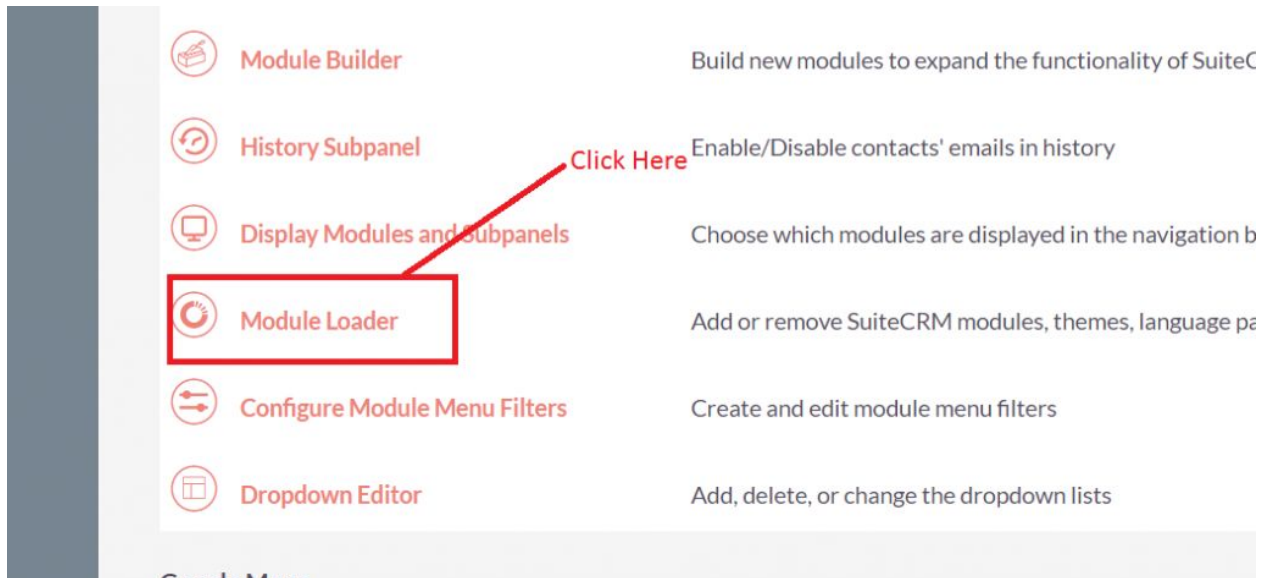
Pre-requisites

Please follow the below steps before installing the Global Search.

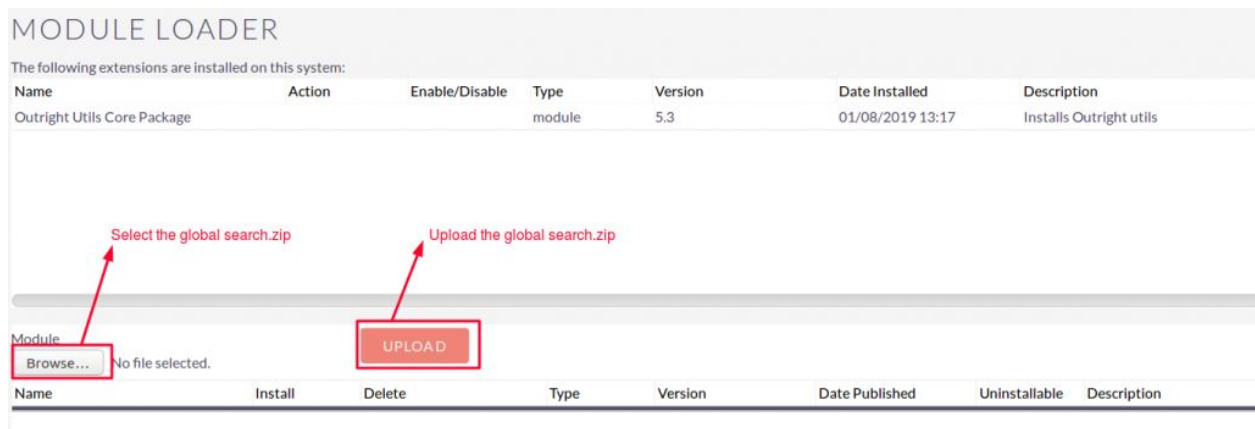
1. Log in as an Administrator.
2. Verify the CRM version should be compatible with Global Search.
3. CRM should have the Outright utils file, if not then install the Outright Utils package first then install Global Search.

Installation Guide:-

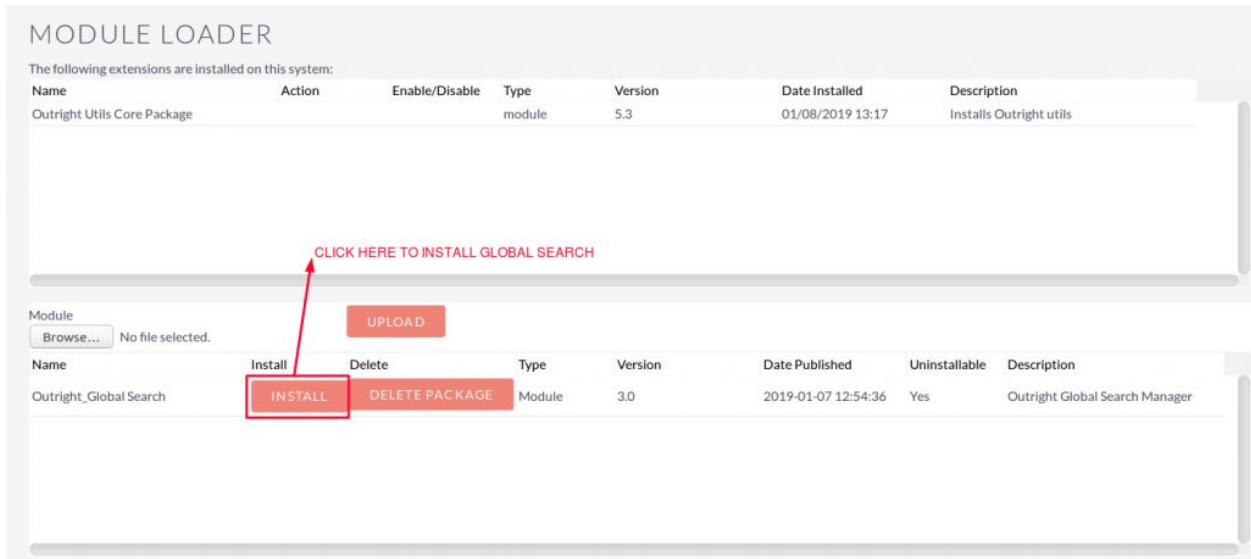
1. Go to the Administration page.
2. Click on “**Module Loader**” to install the package.



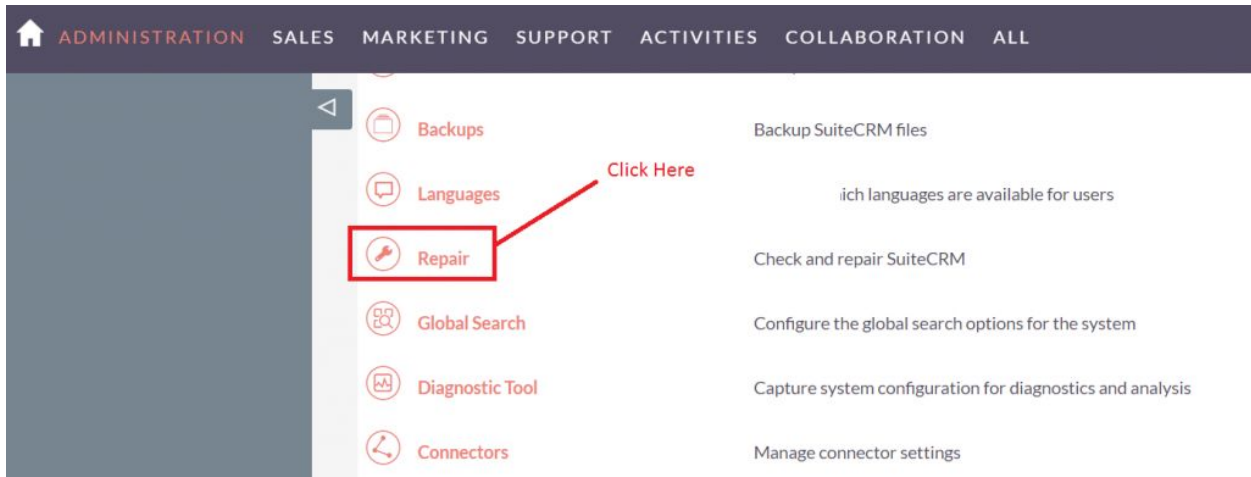
3. Click on "**Choose File**" button and select the Global Search.zip



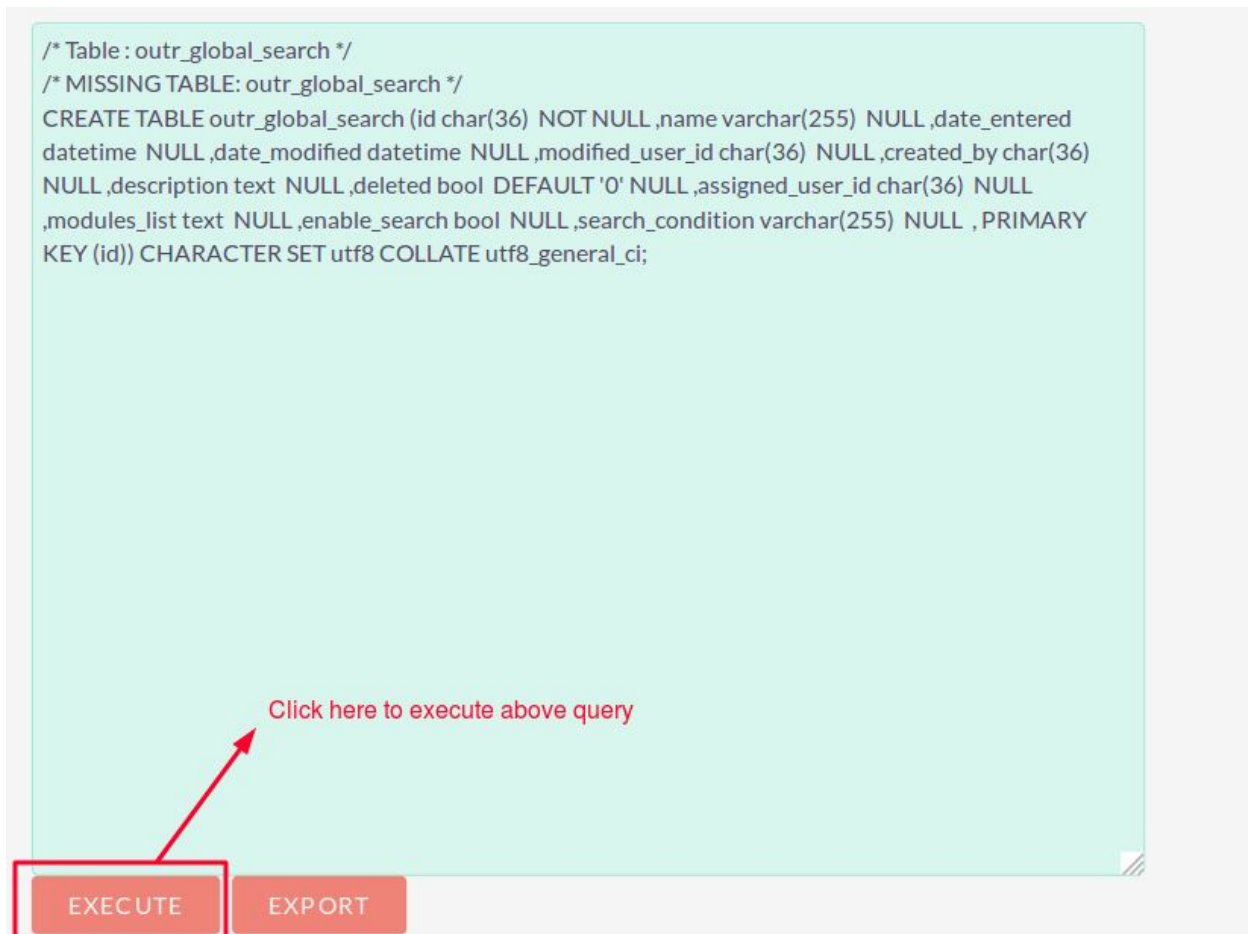
4. Click on "Upload" to upload the file in CRM and then click on the Install button.



5. Again go to the Administration page and click on repair.



6. Click on "Quick Repair and Rebuild" and click on execute button.



The screenshot shows a SQL query editor with a light green background. The query text is as follows:

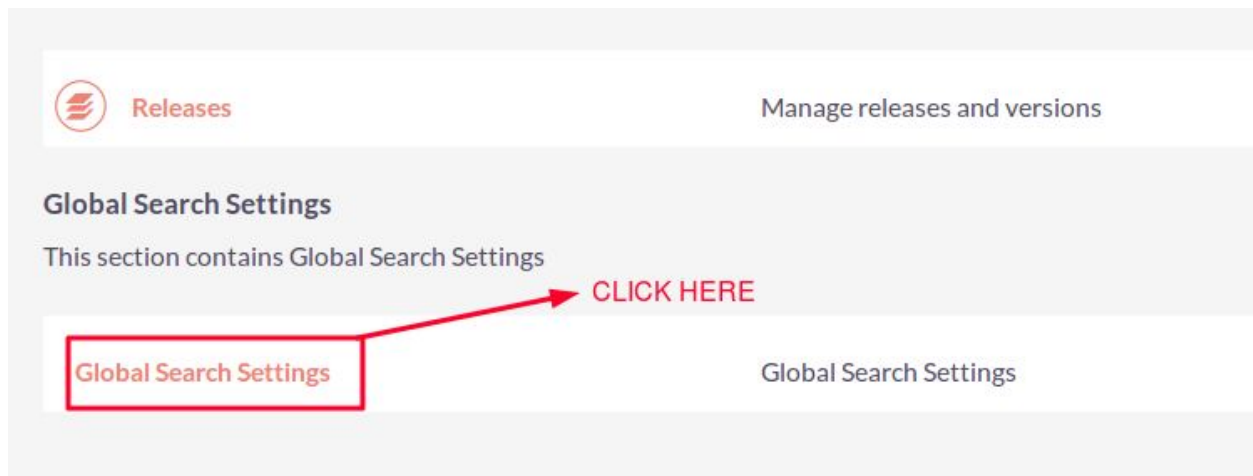
```
/* Table : outr_global_search */  
/* MISSING TABLE: outr_global_search */  
CREATE TABLE outr_global_search (id char(36) NOT NULL ,name varchar(255) NULL ,date_entered  
datetime NULL ,date_modified datetime NULL ,modified_user_id char(36) NULL ,created_by char(36)  
NULL ,description text NULL ,deleted bool DEFAULT '0' NULL ,assigned_user_id char(36) NULL  
,modules_list text NULL ,enable_search bool NULL ,search_condition varchar(255) NULL , PRIMARY  
KEY (id)) CHARACTER SET utf8 COLLATE utf8_general_ci;
```

Below the query editor, there are two buttons: "EXECUTE" and "EXPORT". The "EXECUTE" button is highlighted with a red box. A red arrow points from the "EXECUTE" button to the text "Click here to execute above query" located above the "EXPORT" button.

NOTE: after installing each plugin, It is mandatory to repair and execute.

User Guide:-

1 Go to the admin section and click on Global Search Settings.



2. Global Search Settings.

Name : Enter a name for settings.

Search Modules : Select those modules whom you want to perform search Functionality.

Enable Search : Check this box if you want to enable the search for all selected modules.

Search Action : We have three search actions.

- 1. Begins with:** If you want to find records by starting alphabets then select this option.
- 2. Equal :** If you want to find records by exact name of record then select this option
- 3. Includes :** If you want to find records middle name of record then select this option.

The screenshot displays the 'Global Search' configuration interface. At the top left, there are 'SAVE' and 'CANCEL' buttons. The main area is titled 'BASIC'. On the left, there is a 'Name:' field with a red asterisk and a text input containing 'Default Global Search Settings'. Below it is an 'Enable Search:' checkbox, which is currently unchecked, with a red arrow pointing to it and the text 'Check this box to enable search'. On the right, there is a 'Search Modules:' section with a dropdown menu showing a list of modules: 'Prospects', 'ProspectLists', 'Documents', 'Cases', 'Project', and 'Bugs'. A red arrow points to this dropdown with the text 'Select Modules'. Below the modules list is a 'Search Action:' dropdown menu with 'Begins with' selected, and a red arrow points to it with the text 'Select type of search'. At the top right, there is a 'Select Modules' label with a red arrow pointing to the dropdown menu.